



Shilpa Medicare Limited

Manufacturers and Exporters of Bulk Drugs

10/80, Rajendra Gunj, RAICHUR-584 102. (INDIA)

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SHILPA MEDICARE LIMITED
I (a) SHAREHOLDING PATTERN FOR THE QUARTER ENDED 31-12-2007

| Category code | Category of Shareholder | Num-ber of Share-holders | Total number of shares | Number of shares held in demateria-lized form | Total shareholding as a percentage of total number of shares | |
|---------------|--|--------------------------|------------------------|---|--|---------------------------|
| | | | | | As a percent--age of(A+B) | Asa percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | |
| 1 | Indian | | | | | |
| (a) | Individuals/Hindu Undivided Family | 33 | 8618750 | 8537750 | 49.65 | 49.65 |
| (b) | Central Government/ State Government | - | - | - | - | - |
| (c) | Body Corporate | - | - | - | - | - |
| (d) | Financial Institutions/Banks | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - |
| | Sub-Total(A)(1) | 33 | 8618750 | 8537750 | 49.65 | 49.65 |
| 2 | Foreign | | | | | |
| (a) | Individuals(Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - |
| (d) | Any Other (Specify) | - | - | - | - | - |
| | Sub-Total(A)(2) | - | - | - | - | - |
| | Total Shareholding of Promoters and Promoter Group A=(A)(1)+(A)(2) | 33 | 8618750 | 8537750 | 49.65 | 49.65 |
| (B) | Public Shareholding | | | | | |
| 1 | Institutions | | | | | |
| (a) | Mutual Funds/UTI | - | - | - | - | - |
| (b) | Financial Institutions/Banks | 2 | 3000 | 2500 | 0.02 | 0.02 |
| (c) | Central Government/State Government(s) | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - |
| (f) | Foreign Institutional Investors | - | - | - | - | - |
| (g) | Foreign Venture Capital Investor | - | - | - | - | - |
| (h) | Any Other(specify) | - | - | - | - | - |
| | Sub-total(B)(1) | 2 | 3000 | 2500 | 0.02 | 0.02 |
| 2 | Non-institutions | | | | | |
| (a) | Bodies Corporate | 131 | 1299479 | 1294979 | 7.48 | 7.48 |
| (b) | Individuals- | | | | | |
| | i)Individual shareholders holding nominal share capital upto Rs. 1 Lakh | 2055 | 2796005 | 2198000 | 16.11 | 16.11 |
| | ii)Individual shareholders holding nominal share capital in excess of Rs.1 Lakh | 15 | 1738500 | 1738500 | 10.02 | 10.02 |
| (c) | Any Other (specify) | | | | | |
| | i) NRIs | 20 | 100262 | 83762 | 0.58 | 0.58 |
| | ii) F C B | 2 | 2775000 | 2775000 | 15.99 | 15.99 |
| | iii) Clearing Members | 30 | 26504 | 26504 | 0.15 | 0.15 |
| | Sub-total(B)(2) | 2253 | 8735750 | 8116745 | 50.33 | 50.33 |
| | Total Public Shareholding B=(B)(1)+(B)(2) | 2255 | 8738750 | 8119245 | 50.35 | 50.35 |
| | TOTAL(A)+(B) | 2288 | 17357500 | 16656995 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | |
| | GRAND TOTAL | 2288 | 17357500 | 16656995 | 100.00 | 100.00 |

POSSESSES G.M.P. CERTIFICATE AS PER WORLD HEALTH ORGANISATION SPECIFICATION

For Shilpa Medicare Ltd.
[Signature]